

Strategic Planning Retreat Agenda

Welcome to Cascade Medical’s Strategic Planning Board Retreat. Today’s agenda is focused on reviewing strategic initiatives, discussing key operational developments, and making critical decisions that will guide our hospital’s path forward in delivering exceptional healthcare services to our community.

Agenda Topic		Leader	Time
1.	<p>Breakfast and Introduction: A brief roundtable introduction of board members, leadership and advisory team to review retreat timeline and activities.</p> <p>An icebreaker exercise will be conducted to foster a comfortable, engaging atmosphere that encourages open communication and teamwork.</p>	Diane Blake CEO	0800 - 0830
2.	<p>Mid-Cycle Plan Review of the strategic plan activities assessing progress and discussing new initiatives.</p> <ul style="list-style-type: none"> Review of Strategic Planning Process Pillar Statement & Long-Term Objective Review: 3 Years CM 2024 Objectives Current Progress & Activities Success Review 	Diane Blake CEO & Steve Hartz	0830 - 0950
Break			9:50 – 10:00
3.	<p>Presentations on Current Initiatives: A series of detailed presentations to provide updates and insights on CM’s ongoing projects and initiatives.</p> <ul style="list-style-type: none"> Marketing and Social Media Program Mobile Integrated Health Introduction & Mobile Clinic Programs Free-Standing Urgent Care Feasibility Study 	Clint/Aubrey Pat Songer Charles Hall	10:00 – 11:30
Catered Lunch			11:30 – 12:30
4.	<p>Status of Healthcare National and State: A focus on the state of rural healthcare, addressing challenges unique to rural hospital settings and strategies for improving access and quality of care.</p>	Jacqueline Barton-True, WSHA	12:30 – 1:20
Break			1:20 – 1:30
5.	<p>Leadership investment on Hospital Board governance and Senior Leadership team responsibilities. This will include a focus on governance, strategic oversight, ethical decision-making and the collaborative dynamics to ensure effective hospital management and patient care.</p> <ul style="list-style-type: none"> Leadership Exercise - Steve 	Diane Blake CEO & Steve Hartz	1:30 – 2:20
Break			2:20 – 2:30
6.	<p>Leadership Discussions and Exercises: An in-depth session to analyze recent survey findings, conduct a SWOT analysis, and engage in a visioning exercise to guide future of Cascade Medical Center’s strategies.</p> <ul style="list-style-type: none"> Board evaluation results – Steve and CEO Leadership Exercise - Steve Strengths, Weaknesses, Opportunities & Threats Exercise – Steve - Opportunities: Leakage & further community outreach Hopes and Dreams – Steve 	Diane Blake CEO & Steve Hartz	2:30 – 5:00