



## Clinic Patient Information

Please print carefully and answer all questions

Date \_\_\_\_\_

Patient legal name \_\_\_\_\_ Sex: M / F  
LAST FIRST MIDDLE

MAILING ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ ST \_\_\_\_\_ ZIP \_\_\_\_\_

PHYSICAL ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ ST \_\_\_\_\_ ZIP \_\_\_\_\_

HOME PHONE # \_\_\_\_\_ CELL PHONE # \_\_\_\_\_ SS# \_\_\_\_\_ DATE OF BIRTH \_\_\_\_\_

EMPLOYER \_\_\_\_\_ ADDRESS \_\_\_\_\_ PHONE # \_\_\_\_\_

## Guarantor *(Please complete if different from above)*

Responsible party name \_\_\_\_\_  
LAST FIRST MIDDLE

ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ ST \_\_\_\_\_ ZIP \_\_\_\_\_

HOME PHONE # \_\_\_\_\_ WORK PHONE # \_\_\_\_\_ SS# \_\_\_\_\_ DATE OF BIRTH \_\_\_\_\_

EMPLOYER \_\_\_\_\_ ADDRESS \_\_\_\_\_ PHONE # \_\_\_\_\_

## Insurance Information

Primary Insurance \_\_\_\_\_

SUBSCRIBER (Person who carries insurance) \_\_\_\_\_ GROUP # \_\_\_\_\_ POLICY # \_\_\_\_\_

Supplemental Insurance \_\_\_\_\_

SUBSCRIBER (Person who carries insurance) \_\_\_\_\_ GROUP # \_\_\_\_\_ POLICY # \_\_\_\_\_

DSHS Medical Coupons: PIC# \_\_\_\_\_

State Industrial / Self-Insured Workers' Comp \_\_\_\_\_

Injury Date \_\_\_\_\_ Claim # \_\_\_\_\_

Employer \_\_\_\_\_



### Adult Health History and Review of Systems

Today's Date: \_\_\_\_\_ Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

#### MEDICAL PROBLEMS SINCE YOUR LAST VISIT

Please list any major problems or consults you have had since your last visit here, please include the name of the provider you saw.

|  |
|--|
|  |
|  |

#### MEDICATIONS

Please list all medications that you take, prescription and non-prescription

| Medication | Dose |
|------------|------|
|            |      |
|            |      |
|            |      |
|            |      |
|            |      |

#### MEDICATION ALLERGIES

List any reactions you have had to medications (for example, penicillin or sulfa) Please list new allergies first.

|  |
|--|
|  |
|  |

#### FAMILY HISTORY

Please circle the problem and give the age when the problem began, if known.

| ILLNESS                                      | MOTHER | FATHER | SISTERS | BROTHERS | GRANDPARENTS |
|--|--------|--------|---------|----------|--------------|
| Diabetes                                     |        |        |         |          |              |
| Breast, prostate or colon cancer             |        |        |         |          |              |
| Heart disease or heart attack                |        |        |         |          |              |
| High blood pressure                          |        |        |         |          |              |
| Stroke                                       |        |        |         |          |              |
| Alcoholism                                   |        |        |         |          |              |
| Osteoporosis (weak bones, hip fracture)      |        |        |         |          |              |
| Depression / Anxiety / Bipolar               |        |        |         |          |              |
| Gall Bladder / Kidney Stones / Stomach Ulcer |        |        |         |          |              |
| Other  |        |        |         |          |              |

#### CURRENT HEALTH PRACTICES

Do you exercise regularly? **YES NO** If yes, what type of exercise: \_\_\_\_\_

Do you feel it is important to lose weight at this time? **YES NO**

Do you drink alcohol? **YES NO** If yes, what kinds: \_\_\_\_\_

|   |
|---|
| On average, how much do you drink per day: _____ Per week: _____  |
| Have you ever used tobacco products regularly? <b>YES NO</b> If yes, please answer the following:<br>Tobacco Product: _____ Age Started: _____ Years Used: _____ Average amount per day: _____<br>Are you still using: <b>YES NO</b> Year Quit: _____ |
| Do you drink caffeine products? <b>YES NO</b> If yes, how much per day: _____   |
| Do you use marijuana? <b>YES NO</b> If yes, how much and how often: _____   |
| How often do you use your seatbelt: <b>ALWAYS SOMETIMES NEVER</b>   |

| Check any of the following symptoms you have experienced WITHIN THE PAST 3 MONTHS  |   |   |
|--|---|---|
| <b>General:</b><br><input type="checkbox"/> Fever<br><input type="checkbox"/> Chills<br><input type="checkbox"/> Sweats<br><input type="checkbox"/> Concerned about weight<br><input type="checkbox"/> Abnormal weight gain<br><input type="checkbox"/> Abnormal weight loss<br><input type="checkbox"/> Fatigue<br><input type="checkbox"/> Weakness<br><input type="checkbox"/> General feeling of discomfort<br><input type="checkbox"/> Sleep disorder<br><input type="checkbox"/> Persistent infections<br><input type="checkbox"/> HIV exposure                            | <b>Respiratory:</b><br><input type="checkbox"/> Chest pain<br><input type="checkbox"/> Shortness of breath<br><input type="checkbox"/> Cough<br><input type="checkbox"/> Wheezing<br><input type="checkbox"/> Breathing disturbs sleep<br><input type="checkbox"/> Coughing up blood<br><input type="checkbox"/> Excessive sputum<br><input type="checkbox"/> Snoring<br><input type="checkbox"/> Excessive snoring<br><input type="checkbox"/> Asthma  | <b>Cardiovascular:</b><br><input type="checkbox"/> Chest pain or discomfort<br><input type="checkbox"/> Fainting<br><input type="checkbox"/> Near fainting<br><input type="checkbox"/> Pain in legs with exertion<br><input type="checkbox"/> Palpitations<br><input type="checkbox"/> Shortness of breath at night<br><input type="checkbox"/> Shortness of breath when lying down<br><input type="checkbox"/> Shortness of breath with exertion<br><input type="checkbox"/> Swelling of hands or feet<br><input type="checkbox"/> Vertigo (Dizziness)<br><input type="checkbox"/> Weight gain<br><input type="checkbox"/> Bluish color lips/nails |
| <b>Eyes:</b><br><input type="checkbox"/> Decreased vision<br><input type="checkbox"/> Double vision<br><input type="checkbox"/> Eye pain<br><input type="checkbox"/> Vision loss – 1 eye<br><input type="checkbox"/> Eye irritation<br><input type="checkbox"/> Blurring<br><input type="checkbox"/> Vision loss – both eyes<br><input type="checkbox"/> Halos<br><input type="checkbox"/> Light sensitivity<br><input type="checkbox"/> Eye discharge<br><input type="checkbox"/> Eye injury<br><input type="checkbox"/> Eye debris<br><input type="checkbox"/> Ocular migraine | <b>GI:</b><br><input type="checkbox"/> Abdominal pain<br><input type="checkbox"/> Blood in stools<br><input type="checkbox"/> Dark tarry stools<br><input type="checkbox"/> Change in bowel habits<br><input type="checkbox"/> Constipation<br><input type="checkbox"/> Diarrhea<br><input type="checkbox"/> Frequent indigestion<br><input type="checkbox"/> Nausea<br><input type="checkbox"/> Vomiting<br><input type="checkbox"/> Vomiting blood<br><input type="checkbox"/> Heartburn<br><input type="checkbox"/> Difficulty swallowing<br><input type="checkbox"/> Excessive appetite<br><input type="checkbox"/> Loss of appetite<br><input type="checkbox"/> Hernia | <b>Muscle Skeletal:</b><br><input type="checkbox"/> Back pain<br><input type="checkbox"/> Neck pain<br><input type="checkbox"/> Joint pain<br><input type="checkbox"/> Joint swelling<br><input type="checkbox"/> Joint fluid present<br><input type="checkbox"/> Muscle pain<br><input type="checkbox"/> Muscle cramps<br><input type="checkbox"/> Muscle weakness<br><input type="checkbox"/> Loss of muscle<br><input type="checkbox"/> Gout<br><input type="checkbox"/> Arthritis<br><input type="checkbox"/> Stiffness<br><input type="checkbox"/> Knee pain<br><input type="checkbox"/> Shoulder pain   |
| <b>Ears, Nose, Throat:</b><br><input type="checkbox"/> Decreased hearing<br><input type="checkbox"/> Difficulty swallowing<br><input type="checkbox"/> Dizziness<br><input type="checkbox"/> Hoarseness<br><input type="checkbox"/> Sinus congestion<br><input type="checkbox"/> Sore throat<br><input type="checkbox"/> Nasal congestion  | <b>Urinary (GU):</b><br><input type="checkbox"/> Discharge<br><input type="checkbox"/> Painful urination<br><input type="checkbox"/> Blood in urine<br><input type="checkbox"/> Incontinence<br><input type="checkbox"/> Frequent night time urination<br><input type="checkbox"/> Frequent<br><input type="checkbox"/> Problems/changes with stream  | <b>Dermatology:</b><br><input type="checkbox"/> Rash<br><input type="checkbox"/> Change in moles<br><input type="checkbox"/> Suspicious lesions<br><input type="checkbox"/> Excessive sweating<br><input type="checkbox"/> Night sweats<br><input type="checkbox"/> Changes in nail beds<br><input type="checkbox"/> Dry skin   |

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> Ear ache          | <input type="checkbox"/> Foul urinary discharge     | <input type="checkbox"/> Poor wound healing               |
| <input type="checkbox"/> Ringing in ears   | <input type="checkbox"/> Inability to empty bladder | <input type="checkbox"/> Unusual hair distribution        |
| <input type="checkbox"/> Ear discharge     | <input type="checkbox"/> Urinary urgency            | <input type="checkbox"/> Skin cancer                      |
| <input type="checkbox"/> Nose bleeds       | <input type="checkbox"/> Unusual urine color        | <input type="checkbox"/> Itching                          |
| <input type="checkbox"/> Enlarged tonsils  | <input type="checkbox"/> Kidney pain                | <input type="checkbox"/> Changes in skin color            |
| <input type="checkbox"/> Enlarged adenoids | <input type="checkbox"/> Genital sores              | <input type="checkbox"/> Flushing                         |
|  | <input type="checkbox"/> Lack of sexual drive       | <input type="checkbox"/> Yellow skin color                |
|  | <input type="checkbox"/> Abnormal vaginal discharge | <input type="checkbox"/> Eczema (itchy or irritated skin) |

**Check any of the following symptoms you have experienced WITHIN THE PAST 3 MONTHS**

**Neurology:**

- Dizziness
- Fainting
- Headaches
- Numbness
- Weakness
- Seizures
- Tremors
- Difficulty with concentration
- Poor balance
- Coordination difficulties
- Inability to speak
- Falling down
- Tingling
- Brief paralysis
- Visual disturbance

**Endo:**

- Cold intolerance
- Excessive urination
- Excessive thirst
- Excessive hunger
- Heat intolerance
- Weight change

**Allergy:**

- Bee sting allergy
- Food allergies
- Hives or rash

**Psychology:**

- Anxiety
- Depression
- Thoughts of suicide
- Eating disorder
- Sense of great danger
- Mental problems
- Thoughts of violence
- Frightening visions/sounds

**Hematology:**

- Abnormal bruising
- Bleeding
- Enlarged lymph nodes
- Skin discoloration
- Fevers

**Breast:**

- Left breast lump
- Right breast lump
- Nipple discharge
- Bloody discharge from nipple
- Breast pain
- Abnormal mammogram
- Breast enlargement
- Abnormal ultrasound

# AUTHORIZATION TO RELEASE or REQUEST HEALTHCARE INFORMATION



**CASCADE MEDICAL**  
PARTNERS IN YOUR HEALTH

Patient Legal Name: \_\_\_\_\_ Date of birth: \_\_\_\_\_

Former Name(s): \_\_\_\_\_ Phone #: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State/Zip: \_\_\_\_\_

I request and authorize CASCADE MEDICAL at 817 Commercial Street, Leavenworth, WA 98826 to  **Release** OR  **Request** my healthcare information to the entity(s) below (if more than 2 entities please use back of form to add more):

Name: \_\_\_\_\_ Phone#: \_\_\_\_\_ Fax #: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State/Zip: \_\_\_\_\_

Name: \_\_\_\_\_ Phone #: \_\_\_\_\_ Fax#: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State/Zip Code: \_\_\_\_\_

**OR Release to Self via Mail or Lobby Pick-up (circle one) OR email:** \_\_\_\_\_

Print clearly

## Healthcare information to be released or requested:

**Date range** \_\_\_\_\_ **Types of Records:**  Emergency Room Record  Lab Reports(s)  
 Immunizations  Provider Office Notes  Diagnostic Images & Reports  Inpatient Records (includes Discharge Summary, History and Physical, Operative / Procedure Report(s))  Consultations  Colonoscopy & Path  EKGs - **ALL**  
 PAP & Path Reports - **ALL**  PT/OT/ST  Billing Records  Other: \_\_\_\_\_

**Records with special protection:** State and federal laws protect certain healthcare information. I understand that unless otherwise indicated or specified here, a request for disclosure or release of healthcare information/records may include information regarding the diagnosis and/or treatment of HIV (AIDS virus), other sexually transmitted infections, drugs and/or alcohol abuse, behavioral health, mental illness or psychiatric treatment, sexual abuse or assault, domestic violence, genetic information, adoption information, social service records, communications made to a social worker.

If this information applies to you, you **must** check **YES** or **NO** if you would like this information released:

Alcohol, Drug or Substance Abuse Records  Yes  No

HIV/AIDS Testing and Results  Yes  No

Mental Health, Psychotherapy Records  Yes  No

## By signing this authorization, I understand that:

- Requests for copies of medical records are subject to reproduction fees, in accordance with federal/state law. I have the right to cancel this authorization at any time. Cancellation must be made in writing and presented or mailed to Cascade Medical at 817 Commercial Street, Leavenworth, WA 98826. Cancellation will not apply to information/records already issued in response to this authorization. Cascade Medical is not responsible for any unauthorized re-disclosure of my healthcare information by others including the person or facility receiving the records requested in this authorization.
- This authorization will expire one year from the date signed unless I cancel before that time. I am not required to sign this authorization. I may have a copy of this authorization at my request. I understand the use of email is at my own risk.

Signature of patient: \_\_\_\_\_ Date: \_\_\_\_\_

Signature of patient's legal representative: \_\_\_\_\_ Date: \_\_\_\_\_

Print name: \_\_\_\_\_

Relationship to patient: \_\_\_\_\_

*For CM Use ONLY*  
Date completed: \_\_\_\_\_  
Initials: \_\_\_\_\_  
ID Check: \_\_\_\_\_

## Consent for Medical Care

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

*Release of Information:* Cascade Medical (CM) may disclose all or any part of the patient's record to any person or corporation which is or may be liable under a contract to CM or to the patient for all or part of CM's charges, including but not limited to, insurance companies, government health agencies, workman's compensation and/or employers.

*Financial Responsibility and Assignment of Insurance Benefits:* I hereby authorize payment directly to CM for CM's benefit otherwise payable to me, but not to exceed CM's regular charge for this period of service. I understand that I am financially responsible to CM for charges not paid under this assignment. Should the account be referred to a collection agency for collection, I the undersigned shall pay collection expenses and reasonable collection and attorney's fees.

I further authorize CM to make such inquiry as it determines necessary to confirm any coverage and my financial responsibility, from any third party payor or financial references I may have named, and I hereby authorize those payors and/or references to release such information to CM.

Even though an insurance claim may be pending, I understand I may receive a statement each month if my account has an outstanding balance. I further understand that CM cannot accept responsibility for collecting my insurance claim or for negotiating a settlement on a disputed claim and that I am responsible for the timely payment of my account, and for all delinquency charges resulting from a failure to timely pay that account.

The undersigned agrees, whether he signs as agent or as patient, that in consideration of the services to be rendered to the patient, he/she hereby individually obligated himself/herself to pay the account, as well as obligating the patient, and CM may look to either or both for payment.

If insurance card is not available, please initial as applicable:

\_\_\_\_\_ I will fax/mail or bring my card to CM.

\_\_\_\_\_ I understand that until I bring my card, I will be billed.

*Consent for Medical Care:* I hereby agree that the patient is under the control of his/her healthcare provider and the undersigned consents to any treatment of hospital/clinic service rendered to the patient under the general and special instruction of his/her healthcare provider.

*Medicare Patients: Patient's Certification, Authorization to Release Information and Payment Request:* I certify that the information given by me in applying for payment under Title XVIII of the Social Security Act is correct. I authorize any holder of medical or other information about me to release to the Social Security Administration or its intermediaries, or carriers, any information needed for this or a related Medicare claim. I request that payment of authorized benefits to be made on my behalf.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Patient or Guarantor Signature

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Relationship to Patient

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**Refusal to Sign: Patient refuses to sign this document.**

\_\_\_\_\_  
Date

\_\_\_\_\_  
Receptionist

\_\_\_\_\_  
Witness